



Certified Public Accountants

# EDUCATION WITH A BITE

**DATES:** May 18, 2018 - Friday  
**LOCATION:** BWTP P.C., 424 S. Woods Mill Rd, Chesterfield, MO 63017  
Ground floor conference room  
**TIME:** 7:30 A.M. to 9:00 A.M., registration at 7:15 A.M.  
**FEE:** Complimentary  
**CE CREDIT:** Lecture – 1.5 hour AGD/PACE CE

**Course title:** **Finding and Affording a Great College Education**

**PRESENTED BY – David Ressler, Wealth Advisor at Buckingham Strategic Wealth**

More than 100 sought-after colleges and universities cost more than \$60,000 per year, but if you know where to look and how to play the game, you can get a high-quality education at a far lower cost. Ironically, low-income/asset families should focus their attention on well-endowed, “brand name” schools, but families of high and even moderate income/assets, might have to look “off the beaten path” for affordable educations—unless they are willing and able to pay full price.

**Educational objective – By attending this course you will learn:**

- The formula to estimate what families might be expected to pay along with the sticker price of schools.
- Details of the primary financial aid application – FAFSA (Free Application for Federal Student Aid) as well as the possible secondary application required by some schools.
- When families and students should start planning before it’s too late.
- Details families should pay close attention to when looking at schools.

***As a wealth advisor at Buckingham Strategic Wealth, David Ressler strives to enrich his clients’ lives. Financially, that means helping minimize their taxes, protecting their wealth and preventing them from jeopardizing their financial security. Personally, that means giving them the freedom to pursue their passions and enjoy their lives.***

To register, email Becky Dell, Client Development, at [rdell@bwtpcpa.com](mailto:rdell@bwtpcpa.com) or call Becky at 314.576.1350 or 877.253.5084.

RSVP by Thursday, May 17, 2018.

No refunds since lecture is complimentary.

Cancellation Policy: If you reserve a seat and have to cancel, please notify Becky immediately and no later than May 17, 2018.



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