

# BWTP Speaking Engagements

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## Jim Thomas, CPA

**“Tax Topics & What to Expect from your CPA?”**

*Lunch & Learn – SIUE Dental Students*

**“Real Estate and the Dental Practitioner”**

*Orthodontic group - Chicago, Illinois*

**“Real Estate from the Ground Up”**

*Presentation to the members of the ADCPA*

**“Legal Entity Structure & Understanding the Difference**

*Graduate Endo & Ortho students - SLU Advanced Dental Program*

## Bill Perry, CPA, CVA

**“Tax Topics & What to Expect from your CPA?”**

*Lunch & Learn – SIUE Dental Students*

*Lunch & Learn - UMKC Dental Students*

**“Business Plan for Starting Your Own Practice”**

*Missouri Academy of General Dentistry meeting - Seniors at UMKC*

**“Cash Flow & Tax Implications of Your Project”**

*Springfield, Missouri*

**“Dental Statistic Overview”**

*University Study Club – Liberty, Missouri*

**“Entity Choices”**

*Graduate Endo & Ortho students - SLU Advanced Dental Program*

**“Accounting & Tax Issues”**

*Practice Transitions that Work! Dental Seminar with Guy Jaffe*

**Various Study Club Presentations**

*Throughout Missouri and Illinois*

## Lori Plescia, CPA

### **“Retirement Plans”**

Bender, Weltman, Thomas, Perry & Co, PC - *Educational Breakfast*

## Connie McKee

### **“Sales & Use Tax Overview”**

Bender, Weltman, Thomas, Perry & Co, PC - *Educational Breakfast*

### **“Small Business Registration”**

UAW Vocational Training Group

## Cindy Smith, CFE

### **“White Collar Crime Investigations: Investigating Employee Embezzlement”**

*St. Louis County Municipal Police Academy*

### **“Identifying Embezzlement and What to Do When You Suspect It”**

*Presentation at Lorman Internal Controls Seminar*

### **“Reducing Your Risk of Embezzlement”**

*Presentation at Graham Dental Study Club*

### **“Safeguarding Your Practice from Embezzlement”**

*Presentation at St. Louis Metropolitan Medical Society Protecting and Improving Your Financial Health Seminar*

### **“Increased Profit through Decreased Overhead Waste”**

Bender, Weltman, Thomas, Perry & Co, PC - *Educational Breakfast*

### **“Controlling Accounts Receivable”**

Bender, Weltman, Thomas, Perry & Co, PC - *Educational Breakfast*

### **“Finance Plans for Patients”**

Bender, Weltman, Thomas, Perry & Co, PC - *Educational Breakfast*

### **“It is OK to Raise Your Fees”**

Bender, Weltman, Thomas, Perry & Co, PC - *Educational Breakfast*

### **“HIPAA Privacy and Security”**

Presentations at various Medical and Dental offices in the St. Louis Metropolitan Area

## Angela Thomas

**“It is OK to Raise Your Fees”**

Bender, Weltman, Thomas, Perry & Co, PC - *Educational Breakfast*